

StarPower 1200V SiC MOSFET Power Module

SiC MOSFET Power Module With Sintered Chips For Industrial Applications (MD300HFR120B3S).

Power Electronics

SPR22679
February 2022 | www.systemplus.fr

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Full report pages: 114

StarPower vs Rohm 1200V SiC Power Modules

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Selling Price Analysis

Estimation of Selling Price



Contact us for more information



Biographies of the Authors



Amine Allouche, Technology & Cost Analyst

Amine Allouche serves as a Technology & Cost Analyst, Power Electronics.

With strong expertise in the field of power electronics, Amine produces reverse engineering & costing analyses while also working on custom projects. He collaborates closely with the laboratory team, defining objectives of the analyses and determine the methodologies necessary to reveal the structure of a device.

Amine holds a master's degree in Micro & Nanotechnologies with a focus on integrated systems from Grenoble's Polytechnic Institute (France). He also graduated from the Ecole Polytechnique Fédérale de Lausanne (EPFL) (Lausanne, Switzerland) and the Politecnico di Torino (Italy).



Tom Hervé, Laboratory Analyst

Tom Herve has joined System Plus Consulting as a Microelectronic Laboratory Technician in order to strengthen the laboratory team. In 2020, Tom was graduated from the University of Blois where he obtained a Technical degree (DUT) in Physical Measurements. He previously worked on different subject among which precipitation of zinc oxide.



Executive Summary

The market outlook for SiC devices is promising. According to Yole Développement's CS Monitor (Q4-2021), it is expected to grow from \$1B to \$3.46B for the period 2021 - 2026. Nevertheless, the technical panorama of SiC devices is still diverse, and every manufacturer has its own solutions to die design and packaging integration. This leads to strong competition, which will accelerate technical innovation and lower prices. Moreover, SiC business models are still very different. We are seeing (and will continue to see) a restructuring of the supply chain driven by the main cost factors.

Since the commercialization of the first SiC device in 2001, the performance of SiC devices and the value that they add have been gradually proven. Their price has also become increasingly acceptable to end-users. StarPower, a leading power module supplier in China, provides a complete range of industry-leading power modules to customers - including SiC power modules. In this context, System Plus Consulting provides a full reverse costing study of StarPower's 1200V SiC MOSFET Module "MD300HFR120B3S", which targets industrial applications. This module uses sintering technology for die attach and integrates a flat baseplate.

Supported by a full teardown of the module, this report reveals StarPower's technology choices for its assembled module as well as the designs of the different dies inside it. This report also provides insights into technology des manufacturing cost, and the module's selling price, as well as an estimated manufacturing cost of all the dev parts and a selling price analysis. Included too is a physical comparison between two 1200V SiC power poules: StarPower's MD300HFR120B3S and Rohm's BSM180D12P3C007.

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Package is analyzed and measured.

The dies are extracted in order to get overall data: dimensions, main blocks, pad number and pin out, die marking.

Setup of the manufacturing process

Costing analysis

Teardown

analysis

Setup of the manufacturing environment Cost simulation of the process steps

Supply chain analysis Analysis of the selling price

REPORT'S KEY FEATURES

- Detailed optical and SEM photos
- Precise measurements
- Manufacturing process flow
- Supply chain evaluation
- Manufacturing cost analysis
- Estimated selling price
- Physical comparison between 1200V SiC power modules StarPower and Rohm



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- o Synthesis
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- o SiC MOSFET Design
- o Passive die Design

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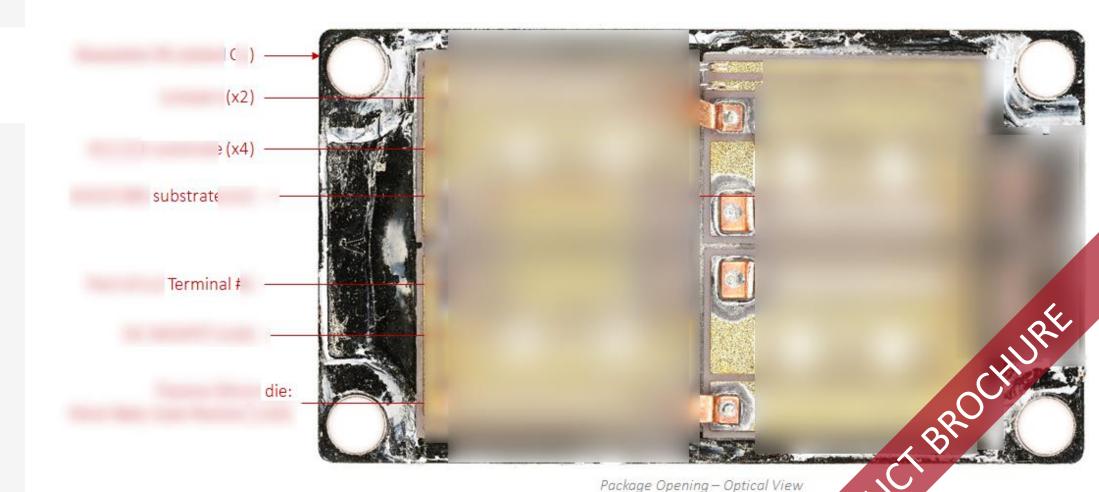
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Package Opening

The xxxx

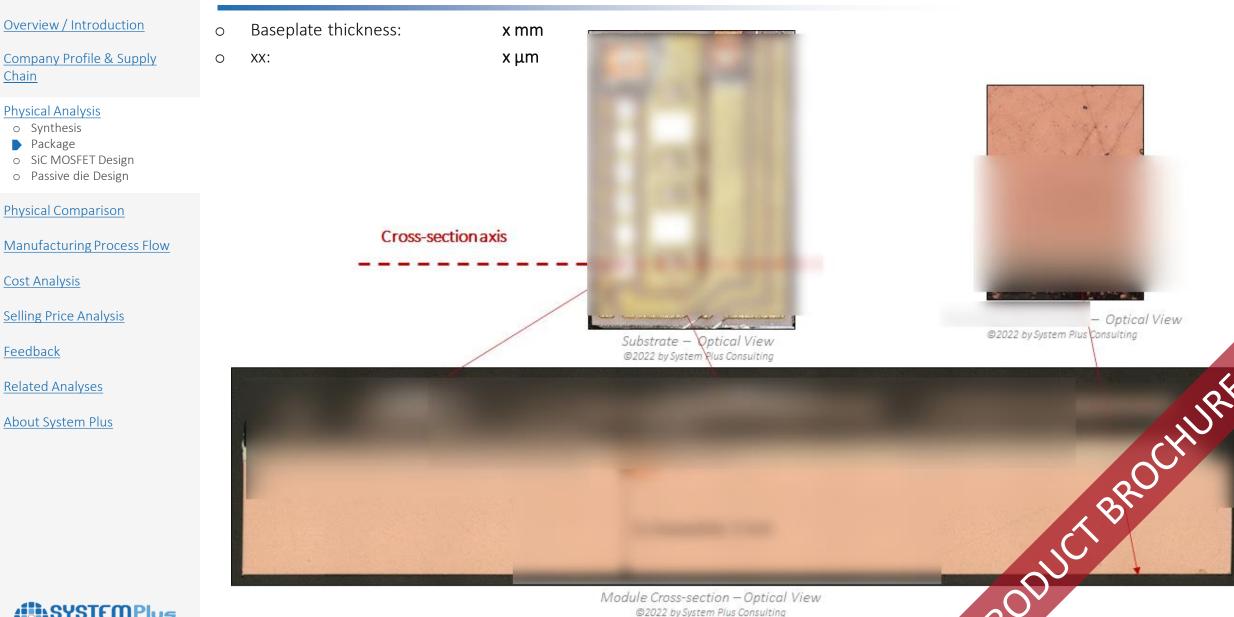




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Chain

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Package Cross-Section – x

Package Cross-Section – xxx Substrate

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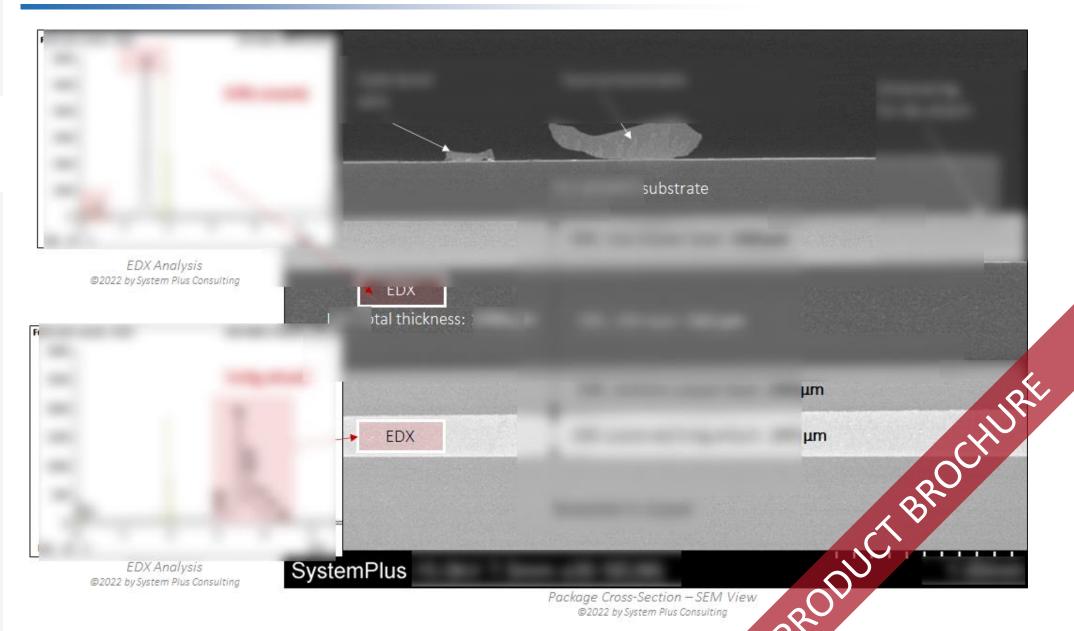
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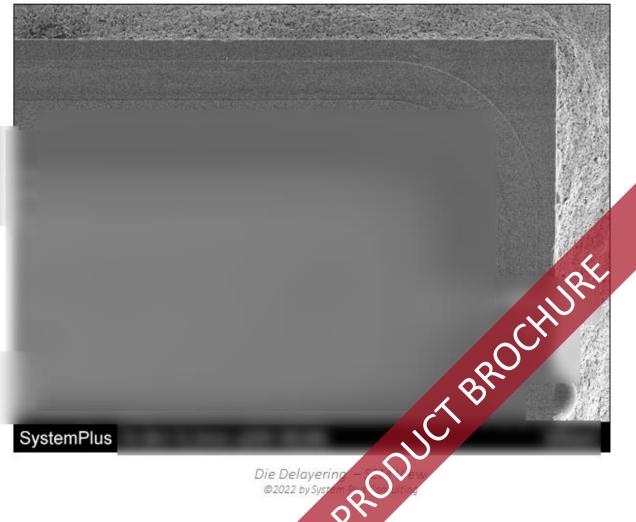
Die Process – Termination



Die Delayering - Optical View ©2022 by System Plus Consulting

Termination:

Dimension: xμm





Die Delayering @2022 by Sys

Die Cross-Section

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StarPower vs Rohm 1200V SiC Power Modules – Comparison

Power module	StarPower MD300HFR120B3S 1200V Rohm BSM180D12P3C007 1200V			
Package				
Baseplate				
Current (A)				
Substrate				
SIC MOSFET				
Inverse Diode				
Die attach				





StarPower 1200V Power module-Optical View ©2022 by System Plus Consulting





Optical View Rohm 1200V Power module BSM180 ©2022 by System F



Xxx SiC MOSFET – Process Flow (1/4)

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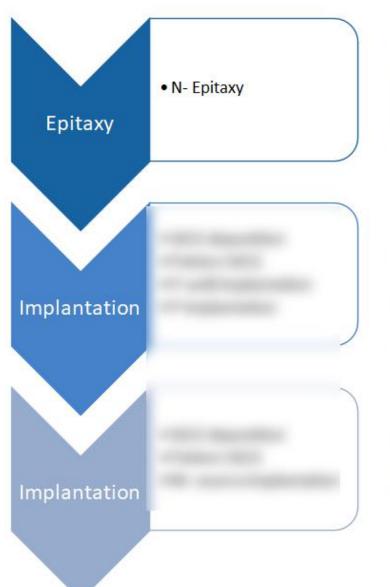
- o SiC MOSFET Fab Unit
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- o Module Cost

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SiC MOSFET Front-End Cost

Front-End Cost	Low Yield		Medium Yield		High Yield		
Front-End Cost	Cost Breakdown		Cost	Breakdown	Cost	Breakdown	
Epi-wafer Cost							
Equipment Cost							
Clean Room Cost							
Labor Cost							
Consumable Cost							
FE Yield losses Cost							
Wafer Front-End Cost							
FE : Manufacturing yield							

Wafer Front-End Cost Breakdown (Medium Yield)

IAI-E-- FF F--

The front-end cost ranges from



Module Cost – Assembly Cost

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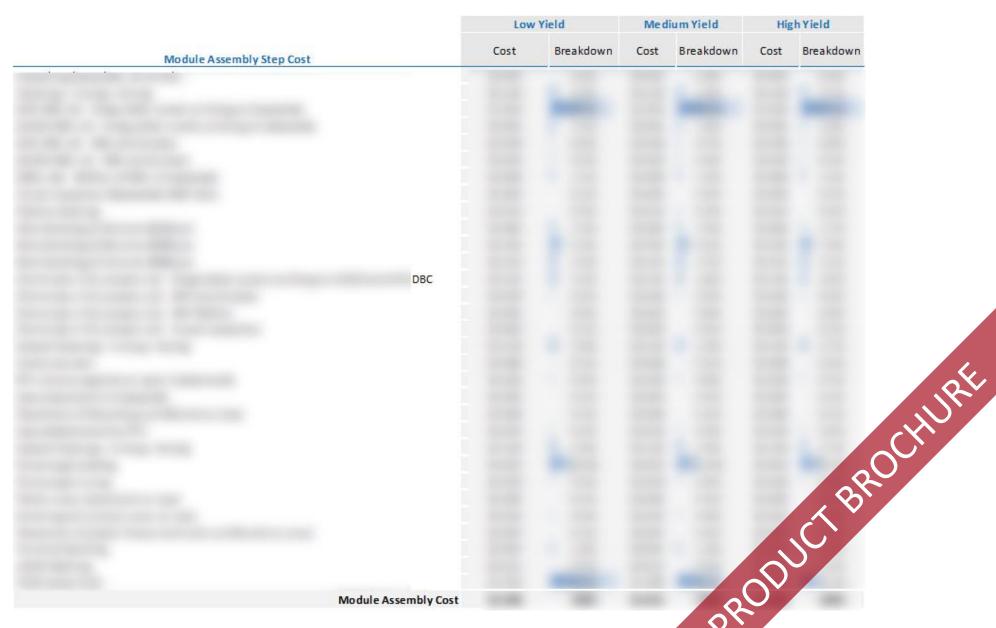
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Final Module Cost

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Module Cost	Lo	Low Yield		Medium Yield		High Yield	
Wioddie Cost	Cost	Breakdown	Cost	Breakdown	Cost	Breakdown	
Packagin Packagin							
Packagin							
Packagin							
Module Assembly Cost							
Module Co.	st						

The module cost ranges from yield variations.





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- DENSO SiC Power Module in the Toyota Mirai II
- SiC Transistor Comparison 2021
- GeneSiC 1200V Gen3 and 3300V Gen2 SiC MOSFETs
- Wolfspeed All-SiC Module CAB450M12XM3
- Industrial Power Module Packaging Comparison 2020



- Status of the Power Module Packaging Industry 2021
- Power SiC: Materials, Devices and Applications 2020



RELATED MONITORS



Yole Développement

Compound Semiconductor Quarterly Market Monitor









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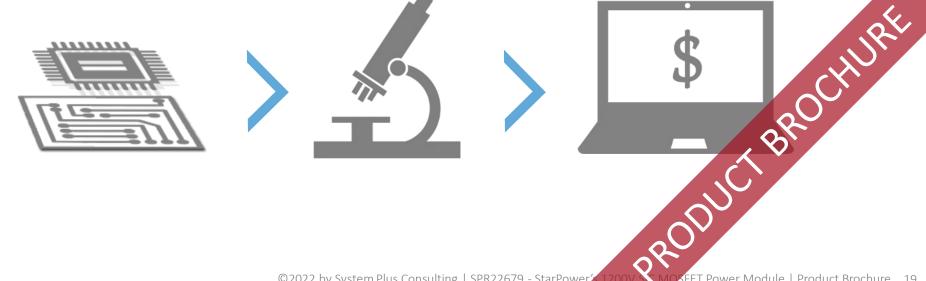
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Our Core Activity: Reverse Costing®

A Structure, Process and Cost Analysis

Reverse Costing® consists of disassembling a device or a system in order to identify its technology and discern its manufacturing processes and then using in-house models and tools to determine its cost.





Fields Of Expertise

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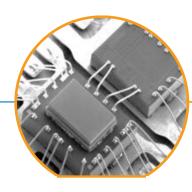
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Electronic System

- Automotive
- ADAS
- Electrification
- Infotainment
- Telematics
- Other ECUs
- Consumer
 - Phone
 - Smart Home
 - Wearable
 - Tablet, Computing & Gaming



Semiconductor Device

- **Battery**
- Compound Semiconductor
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- Display
- **Emerging Technologies**
- **Imaging**

- Memory
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